

**NOTICE**

**SHORTER NOTICE** is hereby given that 9<sup>th</sup> Annual General Meeting of the members of Suraksha Asset Reconstruction Limited ('Company') will be held on Friday 27<sup>th</sup> September, 2024 at 4.00 p.m. at ITI House, 36 Dr. R.K. Shirodhkar Road, Parel – East, Mumbai – 400012 to transact the following business:-

**ORDINARY BUSINESS**

**To consider and adopt:**

- (a) the Audited Standalone Financial Statements of the Company for the year ended March 31, 2024, together with annexures thereto, and the Reports of the Directors and Auditors thereon.**
  - (b) the Audited Consolidated Financial Statements of the Company for the year ended March 31, 2024, together with annexures thereto, and the Report of the Auditors thereon.**
- 2. To declare dividend @0.01% p.a. on 8,49,99,570 non-cumulative, non-participating, redeemable preference shares of INR. 10/- each for FY ended March 31, 2024 and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary resolution;**

**“RESOLVED THAT** pursuant to the terms of issue of 8,49,99,570, 0.01% non-cumulative, non-participating, redeemable preference shares of INR. 10/- (“preference shares”) and also in terms of the recommendation of the Board of Directors of the Company, the approval of the Members of the Company be and is hereby granted for payment of dividend @ 0.01% on 8,49,99,570 preference shares for the year ended March 31, 2024.”

**“RESOLVED FURTHER THAT** Mr. Aalok Champak Dave (DIN: 06645714) Managing Director & CEO, Mr. Sudhir Valia (DIN: 00005561) Director of the Company be and are hereby authorised to do all such acts, deeds and things as may be required to give effectuate to the resolution”

- 3. To appoint a Director in the place of Mr. Sudhir Valia (DIN: 00005561), who retires by rotation in terms of Section 152(6) of the Companies Act, 2013 and being eligible, seeks re-appointment;**

**“RESOLVED THAT** Mr. Sudhir Valia (holding DIN: 00005561), Director of the Company, who retires by rotation and who being eligible offered himself for

**Suraksha Asset Reconstruction Limited | CIN : U74120MH2015PLC268857**

(Erstwhile Suraksha Asset Reconstruction Private Limited)

**Registered Office:** ITI House, 36, Dr. R.K. Shirodhkar Road, Parel East, Mumbai – 400012, Maharashtra

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reappointment in accordance with the applicable provisions of the Companies Act, 2013, be and is hereby re-appointed as Director of the Company.”

**4. To appoint the Statutory Auditors of the Company, and to fix their remuneration and in this regard, members are requested to consider, and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:**

“**RESOLVED THAT** pursuant to provision of Sections 139 and 142, other applicable provisions, if any, of the Companies Act, 2013 (the Act), the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof, for the time being in force), and the notification issued by the Reserve Bank of India dated April 27, 2021 regarding Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs), and pursuant to recommendations made by the Audit Committee and board members, consent of shareholders be and is hereby accorded to appoint M/s. Ramesh Seth & Associates, Chartered Accountants, Mumbai having Firm Registration No. 111883W, as Statutory Auditors of the Company to hold office for a period of three years from the conclusion of this Annual General Meeting till the conclusion of 12<sup>th</sup> Annual General Meeting on such remuneration, as may be determined by the Board of Directors, in consultation with the said Auditors plus reimbursement of out of pocket expenses, if any, to be incurred in connection with the said audit exclusive of other fees payable for other services, if any, to be rendered by them

“**RESOLVED FURTHER THAT** Mr. Aalok Champak Dave (DIN: 06645714) Managing Director & CEO, Mr. Sudhir Valia (DIN: 00005561) Director, Mr. Rahul Gohil, Chief Financial Officer and Mr. Pramod Kale- Company Secretary of the Company be and are hereby authorised to do all such acts, deeds and things as may be required to give effect to the resolution including filling of requisite e-forms with the Registrar of Companies”

**For Suraksha Asset Reconstruction Limited**

**Sd/-  
Pramod Kale  
Company Secretary**

**Place: Mumbai  
Date: 18.09.2024**

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**NOTES:**

1. All the business agenda are ordinary business hence statement pursuant to Section 102 of the Companies Act, 2013 ('Act') is not applicable a part of this Notice.
2. MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE INSTRUMENT APPOINTING PROXY SHOULD, HOWEVER, BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE COMMENCEMENT OF THE MEETING.
3. Corporate members intending to send their authorised representatives to attend the Meeting are requested to send to the Company a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.
4. The relevant registers maintained under Companies Act, 2013 will be available for inspection by the members at the Annual General Meeting.

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**ATTENDANCE SLIP**

**9<sup>th</sup> Annual General Meeting: Friday, 27<sup>th</sup> September, 2024**

<i>Folio No./DP ID Client ID No.:</i>
<i>Name of First named Shareholder/ Proxy/Authorized Representative:</i>
<i>Name of Joint Shareholder(s), if any:</i>
<i>No. of Shares held:</i>

*I/we certify that I/we am/are unitholder(s)/ proxy for the shareholder(s) of the Suraksha Asset Reconstruction Limited.*

*I/we hereby record my/our presence at the 9<sup>th</sup> Annual General Meeting of the Suraksha Asset Reconstruction Limited being held on Friday, 27<sup>th</sup> September, 2024, at 4:00 pm at "ITI House, 36, Dr. R.K. Shirodhkar Road, Parel – East, Mumbai – 400012.*

*Signature of First holder /Proxy / Authorised Representative: \_\_\_\_\_*

*Signature of 1st Joint holder: \_\_\_\_\_*

*Signature of 2nd Joint holder: \_\_\_\_\_*

- Note(s): 1. Please sign this attendance slip and hand it over at the Attendance Verification Counter at the MEETING VENUE.  
2. Only shareholders of the company and/or their Proxy will be allowed to attend the Meeting.*

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**PROXY FORM**

<b>Name of the Shareholder (s):</b>
<b>Registered address:</b>
<b>E-mail Id:</b>
<b>Folio No/ Client Id:</b>
<b>DP ID:</b>

I/We, being the Shareholder(s) of ..... Units of the Suraksha Asset Reconstruction Limited, hereby appoint:

1. Name:..... EMAIL ID:  
.....  
Address:.....  
..... or failing him
2. Name: ..... Email ID:  
.....  
Address:.....  
..... or failing him
3. Name: ..... Email ID:  
.....  
Address:.....  
.....

and whose signature(s) are appended below as my/our proxy to attend and vote for me/us and on my/our behalf at the Annual General Meeting of the Suraksha Asset Reconstruction Limited, to be held on Friday, 27<sup>th</sup> September, 2024 at 4:00 p.m. at *“ITI House, 36, Dr. R.K. Shirodhkar Road, Parel - East, Mumbai - 400012* and at any adjournment thereof in respect of such resolutions as are indicated below:

\*\* I wish my above Proxy to vote in the manner as indicated in the box below:

<b>Resolution</b>	<b>For</b>	<b>Against</b>

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Affix

Revenue

Signed this ..... day of ..... 2024

Signature of Shareholder .....

\_\_\_\_\_  
Signature of First Proxy  
holder\_\_\_\_\_  
Signature of Second Proxy  
holder\_\_\_\_\_  
Signature of Third Proxy  
holder**Notes:**

1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the meeting.
2. A Proxy need not be a Shareholder of the Company.
3. This is only optional. Please put a `X' in the appropriate column against the resolutions indicated in the Box. If you leave the `For' or `Against' column blank against any or all the resolutions, your Proxy will be entitled to vote in the manner as he/she thinks appropriate.

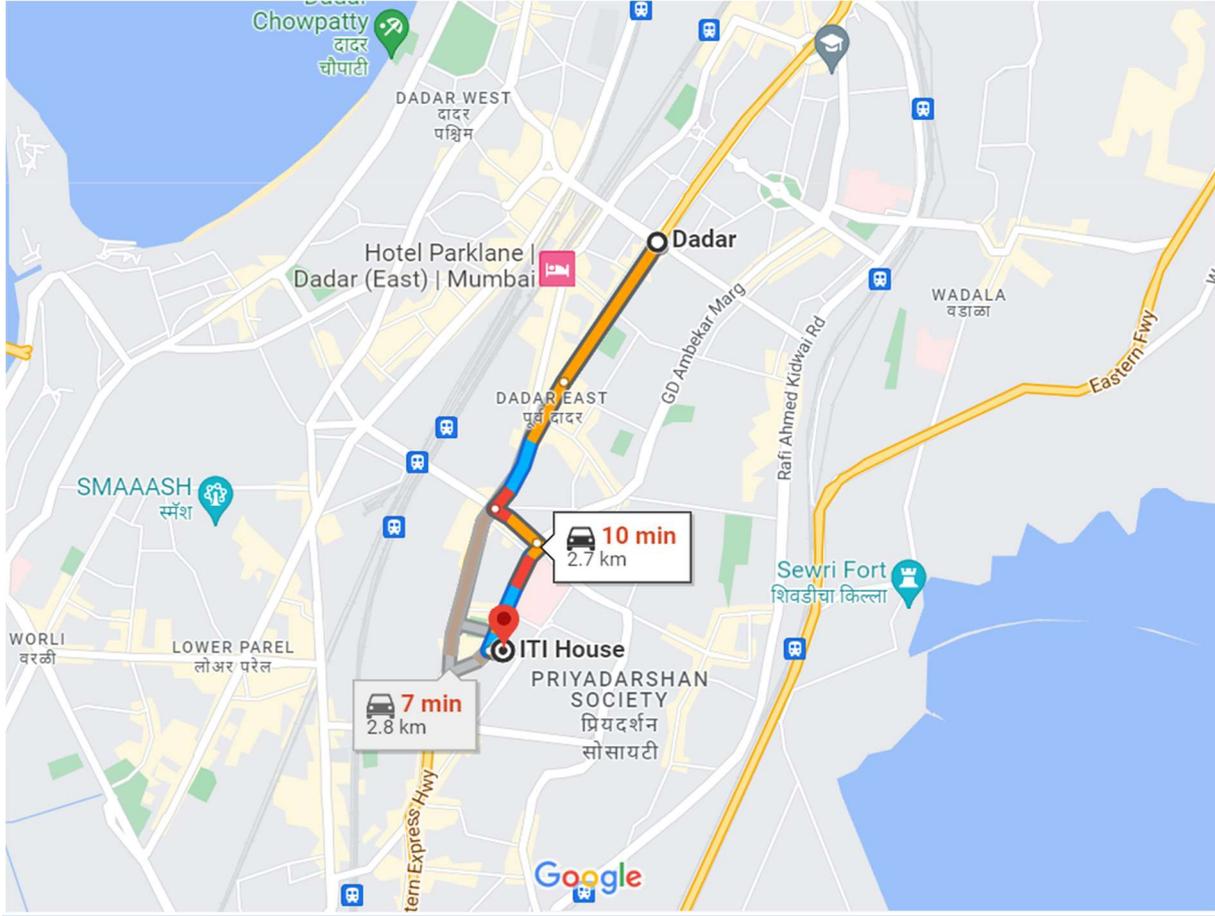
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**ROUTE MAP**



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